

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/n	mm/yyyy):	31/01/2016		
To: Hong Kong Exchanges	and Clearing	Limited		
Name of Issuer	AEON S	tores (Hong Kong)	Co., Limited	
Date Submitted	01/02/20	16		
I. Movements in Authorised	I Share Capit	al		
(With effect from 3 March 2 authorised capital have bee				
1. Ordinary Shares				
(1) Stock code : <u>984</u>	Descrip	tion: AEON S	TORES	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month			
Increase/(decrease)				
Balance at close of the mon	th			
(2) Stock code : N/A	Descrip	tion :	N/A	1
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

Stock code :	Stock code : N/A Descrip		n:	N/A	<u> </u>
		N	To. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding r	month			
Increase/(decrease)					
Balance at close of the	month				
3. Other Classes of Sha	ares				
Stock code :	N/A	Descriptio	on:	N/A	<u>. </u>
		c	No. of other lasses of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding r	month			
Increase/(decrease)					
Balance at close of the	month	_			
Total authorised share of	conital a	at the and of t	the month (State		

No. of new shares of

issuer issued during

N/A

N/A

N/A

No. of new shares of

issuer which may be

II. Movements in Issued Share Capital

	No. of ordina	No. of ordinary shares		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	260,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>
Balance at close of the month	260,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Particulars of share

option scheme

Share Options (under Share Option Schemes of the Issuer)

including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. N/A (/ /) shares (*Note 1*) 2. N/A) shares (*Note 1*) 3. N/A shares (*Note 1*)

Total A. (Ordinary shares)

(Preference shares)

N/A

(Other class)

Description of	of warrants ry - dd/mm/yyyy)	Currency of nominal value		of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		-						
		• 				<u> </u>		
Class o issuabl	code (if listed) of shares e (Note 1)							
	iption price pproval date							
(if appl	licable) n/yyyy)	(/ /	,					
2. N/A		(/ /						
		•						
(/ /)					·		
Stock of Class of issuable	code (if listed) of shares e (Note 1)							
EGM a (if appl (dd/mn	iption price upproval date licable) n/yyyy)	(/ /)					
3. N/A								
(/ /						·		
Stock o) code (if listed) f shares							
	e (Note 1)							
	iption price pproval date							
(if appl		(/ /)					
4. N/A			,					
		.						
(/ /)					·		
	code (if listed)							
	of shares e (<i>Note 1</i>)							
Subscr	iption price							
	pproval date licable)							
	n/yyyy)	(/ /)					
				Total B.	(Ordi	nary shares)	N/A	
					(Prefere	ence shares)	N/A	•
					(Other class)	N/A	<u>-</u>

Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	of new ares of er which be issued resuant eto as at e of the month	iss ma the	res of issueding the onth	No. of shares issuer is during mont pursua there	Amount at close of the month	verted ng the onth	e Co dui	ount at clo	• Amo		Cu ε	and description	Class
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A Stock code (if listed) Class of shares issuable (Note 1)												N/A	1.
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A Stock code (if listed) Class of shares issuable (Note 1)		_										Stock goda (if listed)	
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A								_				Class of shares	
EGM approval date (if applicable) (dd/mm/yyyy))								_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A								_)	′ /)	(EGM approval date if applicable) dd/mm/yyyy))	
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1)												J/A	2.
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1)													
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1)		_											
(if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1)								-				Class of shares ssuable (Note 1)	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1)								-)	/ /)	(if applicable) dd/mm/yyyy)	
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1)													
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1)		_					_	_				· · · · · · · · · · · · · · · · · · ·	
EGM approval date (if applicable) (dd/mm/yyyy)													
(if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1)								- -				Subscription price	
4. N/A Stock code (if listed) Class of shares issuable (Note 1)													
Stock code (if listed) Class of shares issuable (Note 1)								=)	/ /)	(
Class of shares issuable (Note 1)												N/A	4.
Class of shares issuable (Note 1)													
Class of shares issuable (Note 1)		_										Stock code (if listed)	
Subscription price								-				Class of shares	
EGM approval date								=				EGM approval date	
(if applicable) (dd/mm/yyyy)(/ /)								_)	/ /)	(
Total C. (Ordinary shares) N/A		-					Total						
(Preference shares) N/A (Other class) N/A		-											

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	7	
shares (Note 1	′ 1	
	'	
2. N/A		
2. <u>IVA</u>		
)	
shares (Note)	
3. N/A		
(/ /)	
shares (Note)	
Total D. (Ordinary share	N/A	
(Preference share		•
(Other class	,	•
(Other class	11/11	•

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which may be shares of issuer issued issued pursuant during the month thereto as at pursuant close of the thereto month Type of Issue Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) At price : State (/ /) Issue and allotment Open offer currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) (//)At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable ___ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers

				or main	Doar	d and OLIVI its	rea issueis
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/imil/yyyy)			N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

For Main board and GEM listed issuers								
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. or share issuer may issue purs therete close mo	es of which y be ued uant o as at of the	
	1900118840							
		Class of shares issuab (Note 1)	le					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)				
		EGM approval date: (dd/mm/yyyy)	(/ /)	27/4		NT/A	
					N/A		N/A	
		Class of shares issuab	le					
		(Note 1)						
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)				
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A		N/A	
		Total E.	(Ordinary s Preference s (Other	hares	N/A	- - -		
To	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A t	o E):	(1)	NIL		
				(2		N/A		
Т	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	A to E):			N/A		
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Tota	l of A to E):			N/A		
(7	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)							

	For Main Board and GEM listed issuers
Remarks (if any):	
N/A	
Submitted by: <u>CHAN KWONG LEUNG ERIC</u>	
Title: <u>SECRETARY</u>	
(Director, Secretary or other duly authorised officer)	
•	
	-

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation.