

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (de	d/mm/yyyy):	30/09/2015		
To: Hong Kong Exchang	es and Clearing	g Limited		
Name of Issuer	AEON S	stores (Hong Kong)	Co., Limited	
Date Submitted	05/10/20	015		
I. Movements in Authoris	sed Share Capit	al		
(With effect from 3 March authorised capital have b				
1. Ordinary Shares				
(1) Stock code : 984	Descrip	otion: AEON S	TORES	_
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ding month			
Increase/(decrease)				
Balance at close of the me	onth			
(2) Stock code : No	/A Descrip	otion:	N/A	Δ
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ding month			
Increase/(decrease)				
Balance at close of the me	onth			

N/A

Stock code : N/A De		Description :		N/A	Λ
			reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding 1	month			
Increase/(decrease)					
Balance at close of t	he month				
3. Other Classes of S	Shares				
3. Other Classes of S Stock code :	Shares N/A	Description :		N/A	A
		 No. o	of other	N/A Par value (State currency)	Authorised share capital (State currency)
	N/A	No. o		Par value (State	Authorised share capital
Stock code :	N/A	No. o		Par value (State	Authorised share capital

currency):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	260,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>
Balance at close of the month	260,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. N/A (/ /) shares (*Note 1*) 2. N/A) shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of	of warrants ry - dd/mm/yyyy)	Currency of nominal value		of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		-						
		• 				<u> </u>		
Class o issuabl	code (if listed) of shares e (Note 1)							
	iption price pproval date							
(if appl	licable) n/yyyy)	(/ /	,					
2. N/A		(/ /						
		•						
(/ /)					·		-
Stock of Class of issuable	code (if listed) of shares e (Note 1)							
EGM a (if appl (dd/mn	iption price upproval date licable) n/yyyy)	(/ /)					
3. N/A								
(/ /						·		
Stock o) code (if listed) f shares							
	e (Note 1)							
	iption price pproval date							
(if appl		(/ /)					
4. N/A			,					
		.						
(/ /)					·		
	code (if listed)							
	of shares e (<i>Note 1</i>)							
Subscr	iption price							
	pproval date licable)							
	n/yyyy)	(/ /)					
				Total B.	(Ordi	nary shares)	N/A	
					(Prefere	ence shares)	N/A	•
					(Other class)	N/A	<u>-</u>

	s and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A						
		<u> </u>					
-	Stock code (if listed)					-	
	Class of shares						
	issuable (<i>Note 1</i>) Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy))	(/ /)					
2.	N/A	(/ /)					
							
	Stock code (if listed)						
	Class of shares						
	issuable (<i>Note 1</i>) Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
3.		(/ /)					
							
	Stock code (if listed)						
	Class of shares						
	issuable (<i>Note 1</i>) Subscription price						
	EGM approval date						
	(if applicable)						
4.	(dd/mm/yyyy) N/A	(/ /)					
							
	Stock code (if listed)						
	Class of shares						
	issuable (<i>Note 1</i>) Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
	(dd/111111/yyyy)	(/ /)			nary shares)	N/A	_
				(Prefere	ence shares)	N/A	-
				(1	Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 2)	
Shares (Note 1)	
2. N/A		
	1	
shares (Note 1)	
		-
3. <u>N/A</u>		
(/ /)	
shares (Note 1	/)	
Total D. (Ordinary shares		<u>-</u>
(Preference shares		-
(Other class	s) <u>N/A</u>	-

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares issuable				
		At price . State	(Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, 3333 7			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(uu/iiiii/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) po or 10000		Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (Note 1)		·		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

		For	Main Boar	d and GEM lis			
				No. of new	No. of new		
				shares of issuer issued	shares of issuer which		
				during the	may be		
				month	issued		
				pursuant	pursuant		
				thereto	thereto as at		
					close of the		
	Type of Issue				month		
		Class of shares issuable					
		(Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ /)				
		EGM approval date: (dd/mm/yyyy)	/ /)				
		· • • • • • • • • • • • • • • • • • • •		N/A	N/A		
		Class of shares issuable _					
10		(Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ /)				
		EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A		
		Total E. (Ord	linary share	s) N/A			
			rence share	$\frac{1\sqrt{A}}{s}$ N/A	-		
			(Other clas	s) N/A			
Ta	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of Δ to F):	(1)			
10	har merease / (decrease) in ordinary shares during the	e month (i.e. Total of A to E).			NIL		
			((2)	N/A		
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E	E):		N/A		
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of A	A to E):		N/A		
(T	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

	For Main Board and GEM listed issuers
Remarks (if any):	
N/A	
Submitted by: <u>CHAN KWONG LEUNG ERIC</u>	
T'.1 GEODETA DV	
Title: <u>SECRETARY</u> (Director, Secretary or other duly authorised officer)	
(Director, Secretary of other duty authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation.