

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cle	earing Limited				
Name of Issuer AE	ON Stores (Hong Kong)	Co., Limited			
Date Submitted 03/	03/06/2014				
I. Movements in Authorised Share	Capital				
(With effect from 3 March 2014, re authorised capital have been abolis					
1. Ordinary Shares					
(1) Stock code : <u>984</u> De	escription : <u>AEON S</u>	TORES			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mont	h				
Increase/(decrease)					
Balance at close of the month					
(2) Stock code : N/A Do	escription :	N/A	<u> </u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mont	h				
Increase/(decrease)					
Balance at close of the month					

31/05/2014

N/A

Stock code : N/A Descr		Descripti	on:	N/A	1
		I	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	oreceding 1	month _			
Increase/(decrease)		_			
Balance at close of the	he month	_			
3. Other Classes of S	Shares				
3. Other Classes of S Stock code :	Shares N/A	Descripti	on :	N/A	Δ.
			on : No. of other classes of shares	N/A Par value (State currency)	
	N/A		No. of other	Par value (State	Authorised share capital
Stock code :	N/A		No. of other	Par value (State	Authorised share capital

currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	260,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>
Balance at close of the month	260,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

		Schemes of the I				
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Granteu	Exerciseu	Cancened	Lapseu		
1. IN/A						
(/ /)						
shares						
(Note 1)						
3 3 7 1 1						
2. N/A						
(/ /)						
shares						
(Note 1)	_					
3. N/A						
(/ /)						
shares						
(Note 1)						
(Ivole 1)		To	tal A. (Ordin	ary charec)	N/A	
		10	·	nce shares)	N/A	
				Other class)	N/A N/A	
m . 10 1 1 1 1 1	.1 .			Juici Class)	1 N/ /1	
Total funds raised duri		irom exercise of		N/A		
options (State currenc	y <i>)</i>		_	1 V / A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nom		Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
	<u> </u>					<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 2. N/A	(/ /)	<u> </u>				
2. IV/A	-					
	- 					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ / ,)				
3. 17/11	_					
	- 					
(/ /) Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)	(/ / /					
(dd/mm/yyyy) 4. N/A	(/ /)	<u> </u>				
1. 1//1	-					
	- 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /))				
		Total	B (Ordi	nary shares)	N/A	
		1000		ence shares)	N/A	•
				Other class)	N/A	· -

	s and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A						
		<u> </u>					
-	Stock code (if listed)					-	
	Class of shares						
	issuable (<i>Note 1</i>) Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy))	(/ /)					
2.	N/A	(/ /)					
							
	Stock code (if listed)						
	Class of shares						
	issuable (<i>Note 1</i>) Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
3.		(/ /)					
							
	Stock code (if listed)						
	Class of shares						
	issuable (<i>Note 1</i>) Subscription price						
	EGM approval date						
	(if applicable)						
4.	(dd/mm/yyyy) N/A	(/ /)					
							
	Stock code (if listed)						
	Class of shares						
	issuable (<i>Note 1</i>) Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
	(dd/111111/yyyy)	(/ /)			nary shares)	N/A	_
				(Prefere	ence shares)	N/A	-
				(1	Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 2)	
Shares (Note 1)	
2. N/A		
	1	
shares (Note 1)	
		-
3. <u>N/A</u>		
(/ /)	
shares (Note 1	/)	
Total D. (Ordinary shares		<u>-</u>
(Preference shares		-
(Other class	s) <u>N/A</u>	-

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares issuable				
		At price . State	(Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, 3333 7			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(uu/iiiii/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price: State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares				
		repurchased (Note 1)	(`		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/IIIII/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		\ -			N/A	N/A

		For	r Main Boar	d and GEM lis		
				No. of new	No. of new	
				shares of issuer issued	shares of issuer which	
				during the	may be	
				month	issued	
				pursuant	pursuant	
				thereto	thereto as at	
					close of the	
	Type of Issue				month	
		Class of shares issuable				
		(Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ /)			
		EGM approval date: (dd/mm/yyyy)	/ /)			
		(N/A	N/A	
		Class of shares issuable				
1.0		(Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ /)			
		EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A	
		Total E. (Or	dinary share	s) N/A		
			erence share (Other clas	s) N/A	· ·	
			(Other clas	S) <u>IN/A</u>	-	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1)	NIL	
			(2)	N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to I	E):		N/A	
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of A	A to E):		N/A	
(T	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

	For Main Board and GEM listed issuers
Remarks (if any):	
N/A	
Submitted by: <u>CHAN KWONG LEUNG ERIC</u>	
Title: <u>SECRETARY</u>	
(Director, Secretary or other duly authorised officer)	
(Director, Secretary of other daily additionised officer)	
W.	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation.