

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy): <u>31/10/2013</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	AEON Stores (Hong Kong) Co., Limited
Date Submitted	01/11/2013

## I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>984</u> Descrip	otion : <u>AEON S</u>	TORES		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	350,000,000	HK\$0.20	HK\$70,000,000.00	
Increase/(decrease)	NIL		NIL	
Balance at close of the month	350,000,000	HK\$0.20	HK\$70,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	otion :	N/.	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

# 2. Preference Shares

Stock code :	Stock code : <u>N/A</u> Descrip		 N/A	A
		No. of pro shar	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding 1	nonth	 	
Increase/(decrease)				
Balance at close of t	he month		 	

## 3. Other Classes of Shares

Stock code :	k code : <u>N/A</u> Descriptio		tion :	N/A	<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth			
Increase/(decrease)					
Balance at close of	the month				

Total authorised share capital at the end of the month (State<br/>currency) :HK\$70,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	260,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	260,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						
(Note 1)						
()						
2. N/A						
shares						
(Note 1)						
<u>3. N/A</u>						
( / / )						
shares						
(Note 1)						
		Tot	al A. (Ordin	ary shares)	N/A	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised duri	ng the month	from exercise of				
options (State currency				N/A		
options (blate currene	,,			1 1/ 2 1		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	· · ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>4.</u> N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota		ary shares)	N/A N/A	-
		(0	Other class)	N/A	-

Convertibles (i.e. Convertible in	to Sharaa of the I	an which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.	( / /) 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / ) 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordin		N/A	_
				ence shares) Other class)	N/A N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
( / / ) abore (Note 1)		
2. N/A		
	-	
( / / ) shares (Note 1)	1	
3. <u>N/A</u>		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Other class)	N/A N/A	
( / / ) shares ( <i>Note 1</i> ) Total D. (Ordinary shares) (Preference shares)	N/A	

r	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>X7</b> /4	<b>X7</b> / 4
						<u>N/A</u>	N/A

S. Scrip dividend       At price : State currency       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)         G. Repurchase of shares		Type of Issue		E	For Main	n Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
3. Schp dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)       N/A         6. Repurchase of shares       Cancellation date : ( / / )       N/A         9. Class of shares       Cancellation date : ( / / )       N/A         9. Class of shares       N/A       N/A         9. Class of shares       N/A       N/A         9. Class of shares       N/A       N/A         9. Class of shares       Class of shares       N/A         9. Class of shares       Class of shares       N/A         9. Class of shares       Class of shares       N/A         9. Class of shares       N/A       N/A         9. Class of shares issuable       (/ / )       (/ / )         9. Class of shares issuable       (/ / )       (/ / )         9. Class of shares issuable       (/ / )       (/ / )         9. Class of shares issuable       (/ )       (/ )     <								
Class of shares	5.	Scrip dividend	At price : State currency ———		( / /	)		
N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         Repurchase of shares					( / /	)		
6. Repurchase of shares       Cancellation date : $(//)$ 6. Repurchase of shares       Cancellation date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (//)         8. Consideration issue At price : State currency       Class of shares issuable (//)         8. Consideration issue At price : Mathematical currency       Issue and allotment (//)         (d/mm/yyyy)       EGM approval date: (///)         (d/mm/yyyy)       EGM approval date: (///)							<u>N/A</u>	N/A
shares $(dd/mm/yyy)$ EGM approval date: $(//)$ $(dd/mm/yyy)$ $N/A$ N/A       N/A         State       Issue and allotment         (M/mm/yyyy)       Issue and allotment         (d/mm/yyyy)       Issue and allotment         (d/mm/yyyy)       Issue and allotment         (d/mm/yyyy)       Issue and allotment     <								
N/A       N/A         Redemption of shares       Redemption date : (/ / / )         (dd/mm/yyyy)       EGM approval date: (/ / )         N/A       N/A         State       Class of shares issuable         (d/mm/yyyy)       Issue and allotment         (d/mm/yyyy)       EGM approval date:	6.	Repurchase of shares			( / /	)		
N/A       N/A         Redemption of shares       (///)         Redemption date :       (///)         (d/mm/yyyy)       N/A         N/A       N/A         State       Class of shares issuable         (N/A       Issue and allotment					( / /	)		
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ EGM approval date: $(//)$ N/A         N/A       N/A         8. Consideration issue At price : State currency       Issue and allotment $(//)$ Issue and allotment date : $(//)$ EGM approval date: $(//)$ Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$							<u>N/A</u>	N/A
shares $I$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A N/A 8. Consideration issue At price : State currency — Issue and allotment $(//)$ date : (dd/mm/yyyy) EGM approval date: $(//)$								
8. Consideration issue At price : State currency B. Consideration issue At price : State currency B. Consideration issue At price : Class of shares issuable (Note 1) Issue and allotment $(//)$ LegM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy)	7.			reachiption auto :	( / /	)		
8. Consideration issue At price : State currency —       Class of shares issuable				EGM approval date: (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price : State currency ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)							N/A	N/A
8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)								
EGM approval date: ( / / ) (dd/mm/yyyy)	8.	Consideration issue			( / /	)		
<u> </u>				EGM approval date:	( / /	)		
							N/A	N/A

				For Main Boa	rd and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issual ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble ( / / ) ( / / )	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issual ( <i>Note 1</i> ) - Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble ( / / ) ( / / )	N/A	N/A
			Total E.	(Ordinary shar (Preference shar (Other cla	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

## Remarks (if any):

N/A

#### Submitted by: CHAN KWONG LEUNG ERIC

 SECRETARY

 (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation