

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy): <u>31/10/2013</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | AEON Stores (Hong Kong) Co., Limited |
|----------------|--------------------------------------|
| Date Submitted | 01/11/2013                           |

## I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |   |  |
|-------------------------------------|------------------------|----------------------------------|---|--|
| (1) Stock code : <u>984</u> Descrip | otion : <u>AEON S</u>  | TORES                            |   |  |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of preceding month | 350,000,000            | HK\$0.20                         | HK\$70,000,000.00                               |  |
| Increase/(decrease)                 | NIL                    |                                  | NIL   |  |
| Balance at close of the month       | 350,000,000            | HK\$0.20                         | HK\$70,000,000.00                               |  |
| (2) Stock code : <u>N/A</u> Descrip | otion :                | N/.                              | N/A   |  |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of preceding month |                        |                                  |   |  |
| Increase/(decrease)                 |                        |                                  |   |  |
| Balance at close of the month       |                        |                                  |   |  |

# 2. Preference Shares

| Stock code :          | Stock code : <u>N/A</u> Descrip |                    | <br>N/A                          | A   |
|-----------------------|---------------------------------|--------------------|----------------------------------|---|
|                       |                                 | No. of pro<br>shar | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of p | preceding 1                     | nonth              | <br>                             |   |
| Increase/(decrease)   |                                 |                    |                                  |   |
| Balance at close of t | he month                        |                    | <br>                             |   |

## 3. Other Classes of Shares

| Stock code :        | k code : <u>N/A</u> Descriptio |       | tion :                         | N/A                              | <u> </u>  |
|---------------------|--------------------------------|-------|--------------------------------|----------------------------------|---|
|                     |                                |       | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of | preceding r                    | nonth |                                |                                  |   |
| Increase/(decrease) |                                |       |                                |                                  |   |
| Balance at close of | the month                      |       |                                |                                  |   |

Total authorised share capital at the end of the month (State<br/>currency) :HK\$70,000,000.00

## II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
|  | (1)                    | (2) | shares           | of shares            |
| Balance at close of preceding month      | 260,000,000            | N/A | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | NIL                    | N/A | N/A              | N/A                  |
| Balance at close of the month            | 260,000,000            | N/A | N/A              | N/A                  |

III. Details of Movements in Issued Share Capital

| Share Options (under    | Share Option | Schemes of the I | ssuer)       |              |                      |                          |
|-------------------------|--------------|------------------|--------------|--------------|----------------------|--------------------------|
| Particulars of share    |              |                  |              |              | No. of new shares of | No. of new shares of     |
| option scheme           |              |                  |              |              | issuer issued during | issuer which may be      |
| including EGM           |              |                  |              |              | the month pursuant   | issued pursuant thereto  |
| approval date           |              | Movement durin   | g the month  |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and -      |              |                  | 0            |              |                      |                          |
| class of shares         |              |                  |              |              |                      |                          |
| issuable                | Granted      | Exercised        | Cancelled    | Lapsed       |                      |                          |
| 1. N/A                  |              |                  |              |              |                      |                          |
|                         |              |                  |              |              |                      |                          |
|                         |              |                  |              |              |                      |                          |
|                         |              |                  |              |              |                      |                          |
| ( / / )                 |              |                  |              |              |                      |                          |
| shares                  |              |                  |              |              |                      |                          |
| (Note 1)                |              |                  |              |              |                      |                          |
| ()                      |              |                  |              |              |                      |                          |
| 2. N/A                  |              |                  |              |              |                      |                          |
|                         |              |                  |              |              |                      |                          |
|                         |              |                  |              |              |                      |                          |
|                         |              |                  |              |              |                      |                          |
|                         |              |                  |              |              |                      |                          |
|                         |              |                  |              |              |                      |                          |
| shares                  |              |                  |              |              |                      |                          |
| (Note 1)                |              |                  |              |              |                      |                          |
|                         |              |                  |              |              |                      |                          |
| <u>3. N/A</u>           |              |                  |              |              |                      |                          |
|                         |              |                  |              |              |                      |                          |
|                         |              |                  |              |              |                      |                          |
|                         |              |                  |              |              |                      |                          |
| ( / / )                 |              |                  |              |              |                      |                          |
| shares                  |              |                  |              |              |                      |                          |
| (Note 1)                |              |                  |              |              |                      |                          |
|                         |              | Tot              | al A. (Ordin | ary shares)  | N/A                  |                          |
|                         |              |                  |              | nce shares)  | N/A                  |                          |
|                         |              |                  |              | Other class) | N/A                  |                          |
| Total funds raised duri | ng the month | from exercise of |              |              |                      |                          |
| options (State currency |              |                  |              | N/A          |                      |                          |
| options (blate currene  | ,,           |                  |              | 1 1/ 2 1     |                      |                          |
|                         |              |                  |              |              |                      |                          |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|----------------------------------|---|--|--|
| <u>1. N/A</u>  |   |                                  |   |  |  |
|  |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | ( / / )   |                                  |   |  |  |
| 2. N/A   |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                                |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. N/A                     | ( / / )   |                                  |   |  |  |
|  |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                                | · · ·   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                               | ( / / )   |                                  |   |  |  |
| <u>4.</u> N/A  |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                                |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                               | ( / / )   |                                  |   |  |  |
|  | Tota  |                                  | ary shares)                               | N/A<br>N/A   | -  |
|  |   | (0                               | Other class)                              | N/A  | -  |

| Convertibles (i.e. Convertible in   | to Sharaa of the I | an which are to                          |                                  | For Main Board                     | and GEM liste  | d issuers  |
|---|--------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description   |                    | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>   |                    |  |                                  |                                    |  |  |
|   |                    |  |                                  |                                    |  |  |
|   |                    |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2. N/A                      | ( / / )            |  |                                  |                                    |  |  |
|   |                    |  |                                  |                                    |  |  |
|   |                    |  |                                  |                                    |  |  |
| Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. | ( / /)<br>         |  |                                  |                                    |  |  |
|   |                    |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price   |                    |  |                                  |                                    |  |  |
| EGM approval date (if applicable)   |                    |  |                                  |                                    |  |  |
| (dd/mm/yyyy)  | ( / / )<br>        |  |                                  |                                    |  |  |
|   |                    |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                 | ( / / )            |  |                                  |                                    |  |  |
|   |                    |  | Total C. (Ordin                  |                                    | N/A  | _  |
|   |                    |  |                                  | ence shares)<br>Other class)       | N/A<br>N/A   | -  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|   | No. of new shares of<br>issuer issued during<br>the month pursuant | No. of new shares of<br>issuer which may be<br>issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto  | as at close of the month   |
| 1. <u>N/A</u>   |  |  |
| ( / / )<br>abore (Note 1)   |  |  |
| 2. N/A  |  |  |
|   | -  |  |
| ( / / )<br>shares (Note 1)  | 1  |  |
| 3. <u>N/A</u>   |  |  |
|   | -  |  |
| shares (Note 1)   | -  |  |
| Total D. (Ordinary shares)  | N/A  |  |
| (Other class)   | N/A<br>N/A   |  |
| ( / / )<br>shares ( <i>Note 1</i> )<br>Total D. (Ordinary shares)<br>(Preference shares)                | N/A  |  |

| r  | Type of Issue |                  |   |       |   | shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|------------------|---|-------|---|--|---|
|    |               |                  | Class of shares issuable  |       |   |  |   |
|    |               |                  | (Note 1)  |       |   |  |   |
| 1. | Rights issue  | At price : State | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / | ) |  |   |
|    |               |                  | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) |  |   |
|    |               |                  | (dd/mm/yyyy)  |       |   | N/A  | N/A   |
|    |               |                  | Class of shares issuable  |       |   |  |   |
| 2. | Open offer    | At price : State | ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                  | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) | N/A  | N/A   |
|    |               |                  |   |       |   |  |   |
|    |               |                  | Class of shares issuable ( <i>Note 1</i> )                      |       |   |  |   |
| 3. | Placing       | At price : State | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / | ) |  |   |
|    |               |                  | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) |  |   |
|    |               |                  |   |       |   | <u>N/A</u>   | N/A   |
|    |               |                  | Class of shares issuable (Note 1)                               |       |   |  |   |
| 4. | Bonus issue   |                  | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / | ) |  |   |
|    |               |                  | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) | <b>X7</b> /4   | <b>X7</b> / 4   |
|    |               |                  |   |       |   | <u>N/A</u>   | N/A   |

| S. Scrip dividend       At price : State currency       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)         G. Repurchase of shares   |    | Type of Issue        |                                  | E                                  | For Main | n Boa | rd and GEM lis<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|---|----|----------------------|----------------------------------|------------------------------------|----------|-------|--|----------------------|
| 3. Schp dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)       N/A         6. Repurchase of shares       Cancellation date : ( / / )       N/A         9. Class of shares       Cancellation date : ( / / )       N/A         9. Class of shares       N/A       N/A         9. Class of shares       N/A       N/A         9. Class of shares       N/A       N/A         9. Class of shares       Class of shares       N/A         9. Class of shares       Class of shares       N/A         9. Class of shares       Class of shares       N/A         9. Class of shares       N/A       N/A         9. Class of shares issuable       (/ / )       (/ / )         9. Class of shares issuable       (/ / )       (/ / )         9. Class of shares issuable       (/ / )       (/ / )         9. Class of shares issuable       (/ )       (/ )     < |    |                      |                                  |                                    |          |       |  |                      |
| Class of shares   | 5. | Scrip dividend       | At price : State<br>currency ——— |                                    | ( / /    | )     |  |                      |
| N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         Repurchase of shares  |    |                      |                                  |                                    | ( / /    | )     |  |                      |
| 6. Repurchase of shares       Cancellation date : $(//)$ 6. Repurchase of shares       Cancellation date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (//)         8. Consideration issue At price : State currency       Class of shares issuable (//)         8. Consideration issue At price : Mathematical currency       Issue and allotment (//)         (d/mm/yyyy)       EGM approval date: (///)         (d/mm/yyyy)       EGM approval date: (///)  |    |                      |                                  |                                    |          |       | <u>N/A</u>   | N/A                  |
| shares $(dd/mm/yyy)$ EGM approval date: $(//)$ $(dd/mm/yyy)$ $N/A$ N/A       N/A         State       Issue and allotment         (M/mm/yyyy)       Issue and allotment         (d/mm/yyyy)       Issue and allotment         (d/mm/yyyy)       Issue and allotment         (d/mm/yyyy)       Issue and allotment     <  |    |                      |                                  |                                    |          |       |  |                      |
| N/A       N/A         Redemption of shares       Redemption date : (/ / / )         (dd/mm/yyyy)       EGM approval date: (/ / )         N/A       N/A         State       Class of shares issuable         (d/mm/yyyy)       Issue and allotment         (d/mm/yyyy)       EGM approval date:  | 6. | Repurchase of shares |                                  |                                    | ( / /    | )     |  |                      |
| N/A       N/A         Redemption of shares       (///)         Redemption date :       (///)         (d/mm/yyyy)       N/A         N/A       N/A         State       Class of shares issuable         (N/A       Issue and allotment  |    |                      |                                  |                                    | ( / /    | )     |  |                      |
| 7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ EGM approval date: $(//)$ N/A         N/A       N/A         8. Consideration issue At price : State currency       Issue and allotment $(//)$ Issue and allotment date : $(//)$ EGM approval date: $(//)$ Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$  |    |                      |                                  |                                    |          |       | <u>N/A</u>   | N/A                  |
| shares $I$ (dd/mm/yyyy)<br>EGM approval date: $(//)$<br>(dd/mm/yyyy)<br>N/A N/A<br>N/A N/A<br>8. Consideration issue At price : State<br>currency — Issue and allotment $(//)$<br>date : (dd/mm/yyyy)<br>EGM approval date: $(//)$  |    |                      |                                  |                                    |          |       |  |                      |
| 8. Consideration issue At price : State currency<br>B. Consideration issue At price : State currency<br>B. Consideration issue At price : Class of shares issuable<br>(Note 1)<br>Issue and allotment $(//)$<br>LegM approval date: $(//)$<br>(d/mm/yyyy)<br>EGM approval date: $(//)$<br>(d/mm/yyyy)   | 7. |                      |                                  | reachiption auto :                 | ( / /    | )     |  |                      |
| 8. Consideration issue At price : State currency —       Class of shares issuable   |    |                      |                                  | EGM approval date:<br>(dd/mm/yyyy) | ( / /    | )     |  |                      |
| 8. Consideration issue At price : State<br>currency ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date: (//)<br>(dd/mm/yyyy)  |    |                      |                                  |                                    |          |       | N/A  | N/A                  |
| 8. Consideration issue At price : State<br>currency — Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date: (//)<br>(dd/mm/yyyy)   |    |                      |                                  |                                    |          |       |  |                      |
| EGM approval date: ( / / )<br>(dd/mm/yyyy)  | 8. | Consideration issue  |                                  |                                    | ( / /    | )     |  |                      |
| <u> </u>  |    |                      |                                  | EGM approval date:                 | ( / /    | )     |  |                      |
|   |    |                      |                                  |                                    |          |       | N/A  | N/A                  |

|     |                           |                  |   | For Main Boa                                     | rd and GEM lis   |   |
|-----|---------------------------|------------------|---|--|--|---|
|     | Type of Issue             |                  |   |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 9.  | Capital<br>reorganisation |                  | Class of shares issual<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)   | ble<br>( / / )<br>( / / )                        | N/A  | N/A   |
| 10. | Other<br>(Please specify) | At price : State | Class of shares issual<br>( <i>Note 1</i> )<br>- Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ble<br>( / / )<br>( / / )                        | N/A  | N/A   |
|     |                           |                  | Total E.  | (Ordinary shar<br>(Preference shar<br>(Other cla | es) N/A  | -   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | NIL |
|--|-----|-----|
|  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

## Remarks (if any):

N/A

#### Submitted by: CHAN KWONG LEUNG ERIC

 SECRETARY

 (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation